

KZN SPLUMA COMPLIANT SDF ASSESSMENT CRITERIA: ASSESSMENT OF MUNICIPAL DRAFT SPATIAL DEVELOPMENT FRAMEWORKS

Name of the Municipality	Ulundi Municipality
Type of Municipality	Local Municipality
Date of Assessment	March 2016

Section 1: Submission of the SDF

SECTION 1: SUBMISSION OF THE SDF								
MINIMUM REQUIREMENTS FOR THE SUBMISSION OF AN SDF: QUESTIONS 1 – 6.								
CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	1. Was the SDF submitted as part of the IDP?	Y				20(2)		
2. Is an abridged version included as a section in the IDP?	Y						Sector Plans are outlined on Page 43	5
3. Is a detailed SDF attached as an Annexure to the IDP?	Y						Annexure 1 Refer to Page 43	5
4. Does the SDF submitted include text and the associated Maps?	Y						Map Refer to Page 43	5

SECTION 1: SUBMISSION OF THE SDF

MINIMUM REQUIREMENTS FOR THE SUBMISSION OF AN SDF: QUESTIONS 1 – 6.

CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	5. Does the SDF clearly indicate a strategic focus?	Y						Explain where the SDF is located within the IDP and what key sector plans and IDP strategies inform the SDF
6. Does the SDF clearly show how the comments from the previous assessments have been addressed?	Y						Explain how and where issues raised in : a. June 2014/MEC letters and March 2015 Assessments are addressed in the SDF; b. Detailed November 2014 Districts/Metro Assessment Reports are addressed in the SDF.	5

Section 2: Legal Compliance

SECTION 2: LEGAL COMPLIANCE								
MINIMUM LEGAL REQUIREMENTS FOR LEGAL COMPLIANCE								
CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING
								0-5
1. Does the SDF promote the desired direction and nature of growth	Y						On Page 21 New Growth Path. Areas of potential intervention identified on Pages 36-37	5
2. Does the SDF promote conservation of the built and natural environment	Y						Spatial sustainability through conservation and maintenance of infrastructure and resources- Pages 109 and 120. Protected Areas; Nature Reserves & Conservancy's identified and strategies outlined- Page 55	5
3. Does the SDF take cognisance of, and propose strategies to address Informal Settlements?				N/A				5
4. Does the SDF promote Areas where development intensity is to be increased or decreased?	Y						Areas of Potential Intervention: Nodes and Corridors- Page 36-37	5
5. Does the SDF indicate Urban Edges and Development Edges and discourage "sprawl?"	Y				2.(4)(i)(iii)		Principles of SPLUMA- Page 100. More detail will be addressed on the Reviewed SDF	5
6. Does the SDF identify, quantify and provide location requirements of engineering infrastructure and services provision for existing and future development needs for the next five years?	Y				2.(4)(i)(i)	21.(h)		5

SECTION 2: LEGAL COMPLIANCE

MINIMUM LEGAL REQUIREMENTS FOR LEGAL COMPLIANCE

CRITERIA	YES	Partially	NO	N/A	MISA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	7. Does the SDF entail Strategies, Programs and Projects for the development of land?	Y				2.(4)(g)		
8. Does the SDF include and integrate previously disadvantaged areas, areas under traditional leadership, rural areas, informal settlements, slums and land holdings of state-owned enterprises and government agencies, into the spatial, economic, social and environmental objects of the Municipality.	Y					12.(h)		5
9. Does the SDF take cognisance of any environmental management instrument adopted by the Municipality?			N					2
10. Does the SDF provide a Capital Investment Framework?	Y				2.(4)(e)	21.(n)	Annexure A of the SDF- Plan 23 (albeit outdated). The CIF will be improved on the Reviewed SDF	5
11. If a Capital Investment Framework was included, is it also depicted spatially?			N				Will be depicted on the reviewed SDF document	2
12. Include a strategic assessment of the environmental pressures and opportunities within the municipal area, including the spatial location of environmental sensitivities, high potential agricultural land and coastal access strips, where applicable?	Y					21.(j)		5

SECTION 2: LEGAL COMPLIANCE

MINIMUM LEGAL REQUIREMENTS FOR LEGAL COMPLIANCE

CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	13. Does the SDF provide a strategic assessment of its Proposals / Interventions impact on the Environment?	Y				2.(4)(f)		
14. Does the SDF provide a clear indication on how the SDF is aligned with the planning of neighbouring municipalities?	Y				2.(4)(h)		Alignment of Spatial Development Framework with the District and Local Municipalities- Pages 117-123	5
15. Is the alignment of initiatives with that of Neighbouring Municipalities depicted spatially?	Y						Alignment of Spatial Development Frameworks- Pages 117-123	5
16. Does the SDF provide a clear indication on how the SDF is aligned with National Plans, policies and legislation?	Y						Alignment with National Policies- Pages 14-21	5
17. Does the SDF contain Scheme Guidelines that promote where particular land use types/ typologies are to be encouraged or discouraged?			N		2.(4)(d)		21.(h)	2
18. Do the SDF provide Guidelines for the development of a specific scheme/ design/ rural schemes?			N				This will be addressed in the Reviewed SDF	2
19. Does the SDF provide a clear indication on how the SDF is aligned to provincial plans, policies and legislation?		P					Clear details will be addressed in the Reviewed SDF	3
20. Does the SDF provide clear evidence of public consultation as is required in terms of the MSA chapter four (4)?	Y						Information on Ward Cluster comments and Feedback is attached as Annexure B	5

Section 3: SDF Vision & Spatial Restructuring Components

SECTION 3:SDF VISION & SPATIAL RESTRUCTURIG COMPONENTS								
MINIMUM REQUIREMENTS FOR THE DEVELOPMENT OF A VISION AND SPATIAL RESTRUCTURING STRATEGIES								
CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING
								0-5
1	Include a longer term spatial development vision statement for the municipal area which indicates a desired spatial growth and development pattern for the next 10 to 20 years?	Y					21(b) & 21(c)	5
2	Does the SDF include a written and spatial representation of a five-year spatial development plan for the spatial form of the municipality?		P					3
3	Is the SDF vision in keeping with the broader IDP vision?	Y						5
4	Are the SDF objectives, strategies, programmes and projects in keeping with the vision & IDP?	Y						5

SECTION 3:SDF VISION & SPATIAL RESTRUCTURIG COMPONENTS

MINIMUM REQUIREMENTS FOR THE DEVELOPMENT OF A VISION AND SPATIAL RESTRUCTURING STRATEGIES

CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	5	Does the SDF set out redress the imbalances of the past?	Y					
6	(a) Does the SDF provide appropriate strategic guidance in respect of the location and nature of development within the municipality? (b) Discuss the extent to which objectives strategies, programs as per (a) is shown in the SDF strategic mapping	Y						5
7	Does the SDF identify current and future significant structuring and restructuring elements of the spatial form of the municipality, including development corridors, activity spines and economic nodes where public and private investment will be prioritised and facilitated?	Y				21(d)		5
8	Does the SDF address Historic Spatial imbalances in development?	Y						5
9	Does the SDF give effect to the development principles and applicable norms and standards set out in Chapter 2(7) of SPLUMA, which include; <ul style="list-style-type: none"> • Principle of spatial justice; • Principle of spatial sustainability; • Principle of efficiency, • Principle of spatial resilience, • Principle of good administration 	Y				21.(a) 7.(a) 7.(b) 7.(c) 7.(d) 7.(e)	Key development strategies are outlined on Pages 108-111	5

SECTION 3:SDF VISION & SPATIAL RESTRUCTURIG COMPONENTS

MINIMUM REQUIREMENTS FOR THE DEVELOPMENT OF A VISION AND SPATIAL RESTRUCTURING STRATEGIES

CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	10 Does the SDF align with the SDF reflected in the IDPS of the neighbouring municipalities?	Y						
11 Is there a sound and up to date economic analysis in the SDF, inclusive of estimates of economic activity and employment trends and locations in the municipal area for the next five years?	Y					21.(g)		5
12 (a)Do the objectives strategies, programs and projects address the implications of the economic analysis? (b) Discuss the extent to which objectives strategies, programs as per (a) is shown in the SDF strategic mapping		P					Strategies will be well addressed on the Reviewed SDF	5
13 Is there a sound and up to date demographic analysis in the SDF, containing, including population growth estimates for the next five years?	Y					21.(e)		5
14 (a) Do the objectives strategies, programs and projects address the implications of the demographic analysis? (b) Discuss the extent to which objectives strategies, programs as per (a) is shown in the SDF strategic mapping			N				The implications of the Objectives, Strategies, Programs and Projects will be addressed in more detail on the Reviewed SDF	2

SECTION 3:SDF VISION & SPATIAL RESTRUCTURIG COMPONENTS

MINIMUM REQUIREMENTS FOR THE DEVELOPMENT OF A VISION AND SPATIAL RESTRUCTURING STRATEGIES

CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING
								0-5
15			N			21.(f)	Housing demand will be addressed in the SDF Review	2
16			N			21.(i)	This will be addressed in the SDF Review	2
17			N			21.(l)	This will be addressed in the SDF Review	2
18			N			21.(m)	This will be addressed in the SDF Review	2
19			N			21.(o)	This will be addressed in the SDF Review	2
20			N			21.(p)		2

SECTION 3:SDF VISION & SPATIAL RESTRUCTURIG COMPONENTS								
MINIMUM REQUIREMENTS FOR THE DEVELOPMENT OF A VISION AND SPATIAL RESTRUCTURING STRATEGIES								
CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	b. necessary amendments to scheme/schemes; c. specification of institutional arrangements necessary for implementation; d. specification of implementation targets, including dates and monitoring indicators; and e. Specification, where necessary, of any arrangements for partnerships in the implementation process?							

Section 4: SDF – Budget Alignment

SECTION 4: BUDGET ALIGNMENT								
MINIMUM REQUIREMENTS BUDGET ALIGNEMENT								
CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
	1. Is there evidence of good alignment between the SDF and the Capital Budget of the Municipality?	Y						

SECTION 4: BUDGET ALIGNMENT

MINIMUM REQUIREMENTS BUDGET ALIGNEMENT

CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
2. Is the three year MTEF / capital expenditure framework for the municipality's development programmes, depicted spatially; ?(SPLUMA 4:21(n))	Y						Refer to Annexure A of the SDF	5
3. Are the budgets of sector departments reflected spatially on the SDF /CIP Maps?	Y						Refer to Page 97; Table 16; Land Use Budget & Standards for Provision of Facilities	5

Section 5: Alignment with National and Provincial Spatial Policy and Guidelines

SECTION 5: ALIGNMENT WITH NATIONAL AND PROVINCIAL SPATIAL POLICY AND GUIDELINES								
MINIMUM REQUIREMENTS FOR THE ALIGNMENT OF PROVINCIAL SPATIAL POLICY AND GUIDELINES								
CRITERIA	YES	Partially	NO	N/A	MSA	SPLUMA	REQUIRED COMMENTS	RATING 0-5
1. Does the SDF take into account Provincial spatial planning guidelines 1 to 9?	Y							5
2. Is the SDF aligned with District Municipal and Local Municipalities in relation to: a. Cross Border SDF Planning b. The Millennium Development Goals; c. Climate Change Focus areas; d. The 2015 State of the Nation Address; e. The 2015 State of the Province Address; f. National Development Plan g. The Provincial Growth and Development Strategy of 2011; and h. Outcomes 9, 13 and 16		P					Not all the mentioned issues are aligned. Cross-border SDF planning, Provincial Growth and Development Strategy are clearly noticeable. Those that are not visible on the document will be addressed on the SDF Review	5

RECOMMENDATIONS